

Election Periods

AEP **October 15 – December 7** **Effective January 1**

May change MAPD or PDP plans or Change Supplement plans on GI Issue. May change as many times as you want with last choice change to be effective January 1.

OEP **January 1 – March 31** **Effective following month**

May change from MAPD to another MAPD 1 time or may drop MAPD to go to Original Medicare with or without supplement and sign up for a PDP. **Cannot change PDP to another PDP.**

GEP **January 1 – March 31** **Effective following month**

May sign up for Part B if Client did not sign up on time for other election periods.

SEP **All Year until November 30** **Effective next month**

Changed residence, moved states, wants to change to a 5-star program, just gained extra help, just lost extra help, contract terminated with other plan, in a plan with a below 3 star rating. Coming off an employer plan, retro Medicare determination, Disabled and in 24th month, Involuntary loss of credible coverage. In skilled nursing any month. Skilled nursing patient 63 days to change after release.

IEP **Turning 65** **7-month period to sign up for a plan.**

3 months before birthday month of birthday and 3 months after birthday you can enroll in a plan.

LIS or Dual eligible **May change plans once per quarter**

April 1, July 1, October 1, or AEP

SNP Chronic condition **May change to a chronic condition plan.**

May make 1 change during year to chronic condition plan for diabetes, COPD, Heart Disease, ESRD.

FEMA declared major disaster **May make a onetime change during event**

Retiring or coming off Employer plan EGHP

8-month open enrollment period