



# New Agent Form

Return completed form via email to:  
contracting@medicareanswersnow.com  
216-499-1600 or 866-461-3303

## Agent Information

Gender Identification:  She/Her  He/Him  They/Them

First Name

Middle Initial

Last Name

Residential Address

City

State

Zip Code

Date of Birth

Social Security Number

Email Address

P

C

Primary Phone

Cell Phone

Preferred Way to Contact

National Producer Number

Shirt Size

## How did you hear about Medicare Answers Now?

## Contracting as an Agency

Agency Name

Tax ID Number

Agency Address

City

State

Zip Code

Tax Classification

Date of Incorporation

Are you a principal of the agent? Yes  No

Is there more than one principal? Yes  No

List all principals:

\_\_\_\_\_

Is your agency licensed to sell insurance? Yes  No

\*Agency MUST be licensed with the State DOI to be contracted as an agency\*



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## Licensing Information

Resident State

License Number

Non-Resident State Licenses

\*\*Non-Resident State Licenses must be provided for appointment process. Direct up-line must also be appointed in those states. If contracting as a corporation, please provide a copy of those licenses. Please inquire with any questions.

Lines of Authority: Accident & Health Life P&C

Are you Medicare Certified? Yes No

Are you Securities Certified? Yes No

## Background Information

Are there any potential complications such as bankruptcies, criminal history, debt balances, liens, pending lawsuits or other issues that may hinder contracting? Yes No

If yes, please write and attach a brief Letter of Explanation, date, sign accordingly and send back with completed New Agent Forms.

Do you currently have Errors and Omissions Insurance? Yes No

Have you had a claim filed against you? Yes No

Name of Carrier

Policy Number

Coverage Amount

## Current Medicare Information

How many years have you been selling Medicare? \_\_\_\_\_

What Medicare Carriers do you currently represent? \_\_\_\_\_

Current upline for those contracts: \_\_\_\_\_

Are you able to obtain a release from your current upline? Yes No

Have you started this process? Yes No

Medicare Answers Now is not responsible for obtaining releases. If unsure a release is necessary, please contact Medicare Answers Now for contracting.

## Documents Required with Completed Form

1. Current copy of Insurance License(s) per state
2. Current copy of Agency License(s) per state if contracting as an agency
3. Current copy of your E&O certificate
4. Voided check for direct deposit
5. Explanation or supporting documentation for any potential contracting issues
6. Any releases, if needed, that have been secured

Be aware you are responsible for any carrier appointment fees per state that may apply



# Product Catalog

PLEASE CHECK THE BOX NEXT TO THE CARRIER YOU WISH TO BE CONTRACTED UNDER

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## Medicare Advantage Plans

New Current

Aetna\*  
Alignment  
Amerigroup\*  
Ambetter  
Anthem\*  
Aultcare  
BCBS MI  
BCBS NC  
BCBS SC  
BCBS TN  
Blue Shield CA  
CHRISTUS Health  
Devoted Health

New Current

Excellus NY  
Florida Blue  
Geisinger  
Highmark PA  
Humana\*  
Kelsey Seybold  
Lasso  
Medica  
Medico  
Medical Mutual of Ohio\*  
Medigold  
Memorial Hermann  
Molina

New Current

Optima  
Paramount  
Priority Health  
SCAN  
Simply FL  
SummaCare  
The Health Plan  
United Healthcare\*  
UPMC  
Wellcare\*  
Others Not Listed

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## Medicare Supplement Plans

New Current

ACE  
Aetna/Accendo\*  
Allstate/Nat Gen  
Americo  
Amerigroup\*  
Anthem\*  
Aultcare  
Bankers Fidelity  
Capitol  
Cigna

New Current

GTL\*  
Global Life  
Heartland National  
Humana\*  
Manhattan  
Medica  
Medico  
Medical Mutual of OH\*  
New Era  
Physicians Mutual

New Current

Premera  
Prosperity Life\*  
Providence  
Security Health  
Sentinel Security  
Thrivent  
United American  
United Healthcare\*  
Others Not Listed

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## Prescription Drug Plans

New Current

Aetna/Silverscript\*  
Anthem\*  
Cigna  
Clear Spring

New Current

Humana  
Mutual of Omaha  
United Healthcare\*

New Current

Wellcare\*  
Others Not Listed

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Carriers marked with an \* are Medicare Answers Now preferred carriers.  
Commissions are paid direct from the carrier whenever possible.



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## U65 Individual Medical Plans

New Current

Am Better  
Anthem  
Highmark

New Current

Medical Mutual of Ohio  
Molina  
National General

New Current

United Healthcare  
Others Not Listed

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## Dental/Vision Plans

New Current

Aetna  
Ameritas  
Anthem  
Delta Dental

New Current

Humana  
Medico  
Mutual of Omaha  
NCD

New Current

Renaissance  
United Health One  
Others Not Listed

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## Cancer/Critical Illness Plans

New Current

Aetna Senior\*  
Cigna  
Guarantee Trust Life

New Current

Medico  
Mutual of Omaha  
National General

New Current

United American  
Others Not Listed

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## Hospital Indemnity Plans

New Current

Aetna Senior  
Bankers Fidelity  
Cigna

New Current

Continental Life Guarantee  
Trust Life/GTL\*  
Heartland National

New Current

Medico\*  
Others Not Listed

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## Final Expense/Life Insurance Plans

New Current

Accendo CVS\*  
AIG  
American Continental  
American Home Life  
Foresters  
Gerber Life \*

New Current

Great Western  
Guarantee Trust Life  
Motorist Life  
National Guardian Life  
Oxford Life

New Current

Transamerica  
United Home Life  
Mutual of Omaha\*  
Others Not Listed

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