

EMPOWER *and* SECURE YOUR FINANCIAL FUTURE



Let me help you...

- Understand how much money you'll need in retirement
- Increase spendable income while preserving your assets
- Create growth and lifetime income with no downside risk
- Incorporate long-term care strategies into your plan
- Maximize your Social Security Benefits

Products and Services

- Life Insurance
- Retirement Strategy
- LTC
- Safe Investments
- Guaranteed Income

There are many opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. I can help you gain a better understanding of the financial concepts behind insurance, investing, retirement, estate planning, and wealth preservation. You will receive the value of working with a skilled professional to pursue your financial goals and building a long-term relationship.

Sonia is a licensed professional in the State of California, representing the top companies in her field.

California Insurance License #OG14152 | Non-Resident State Licenses: WA, NM, AZ, CO, TX



CONTACT ME FOR YOUR FREE CONSULTATION AND REVIEW!

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Offices located in
Anaheim Hills and Costa Mesa

Guarantees are based on the claims paying ability of the issuing company. Long Term Care Insurance or Asset based Long Term Care Insurance Products may not be suitable for all investors. Surrender charges may apply for early withdrawals and, if made prior to age 59 ½, may be subject to a 10% federal tax penalty in addition to any gains being taxed as ordinary income. Please consult with a licensed financial professional when considering your insurance options. Not insured by FDIC/NCUA or any other government agency; not a deposit; not guaranteed by the financial institution; are subject to risks and may lose value.